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May 2024 Newsletter



Follow us on Facebook & Instagram and you could win \$500!

A total of two drawings will be held in June and July, and **two** lucky followers will be randomly selected to win a

\$500 gift card!*

If you're already following us, don't worry, you'll be automatically entered to win.



Trax Annual Meeting Results

The Trax Annual Meeting was held on Thursday, May 23rd, and included highlights of the 2023 year and announced the results of the new Trax board members!

Missed the meeting? Check out the report below!

Trax 2023 Meeting



We are here for you with every financial journey along the way!

We want to introduce you to **Trax Financial Education**, an online site to help you prepare for future money endeavors.

You can learn about these topics and more!

- 1. Budgeting and the basics of cash management.
- 2. Credit scores, loans, and smart borrowing decisions.
- 3. Investing, planning for retirement, and growing your wealth.
- 4. Preparing to buy the home of your dreams.
- 5. Protecting your assets with the dos and don'ts of insurance.

Start Learning Now!

Shared Branching

Need money while you are on the road this summer? Do your banking at thousands of credit union branches, nationwide — just like you would at your home branch. See below to find a shared branching location.

Find a Branch

Wait, You Offer That?

eAlerts!

Stay up-to-date on your accounts with our eAlert program. We will notify you via text or email when there is activity on your account. You can customize the types of alerts you receive based on your own unique needs!



Business Partner Spotlight



Ax-Caliber

Step into a realm where Ax-citement meets precision. Since 2020, Ax-Caliber has redefined entertainment in Polk County, offering an Ax-traordinary blend of ax-throwing, shooting, and delectable dining, along with our Blade

& Barrel Bar experiences. Unleash your inner warrior or marksmanship skills with friends, family, or co-workers. It's not just a night out; it's an Ax-ceptional adventure waiting for you. Ready to Ax-perience the thrill? To inquire about a Corporate Event or Team building Event, email us at <u>info@axcaliber.com</u> and let us book your next Ax-perience. Or check us out on our website, *axcaliber.com*, and secure your spot in the ultimate fusion of fun and skill. Your unforgettable outing awaits at 204 E Orange St., Suite 102, Lakeland, FL 33801. *Contest ends 07/31/2024. No purchase necessary. For complete entry and contest rules visit TraxCU.com/contestrules.

Membership Matters



"I like the personal touches, like calls on your birthday."

-Karen

Hi, Karen!

"One of our favorite things to do is call members on their birthday! It gives us an opportunity to celebrate a milestone and say hi! Providing the latest technology AND personal service is always our goal. Thank you for being a member."

-Your Board of Directors

Trax Credit Union

P.O. Box 5125, Tampa, FL 33675-5125 <u>traxcu.com</u> | 888.530.TRAX | 813.800.TRAX



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relied upon to make any financial, accounting, tax, legal or other related decisions. Each person must consider his or her objectives, risk tolerances and level of comfort when making financial decisions and should consult a competent professional advisor prior to making any such decisions. Any opinions expressed through the content in this newsletter are the opinions of the particular author only.

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