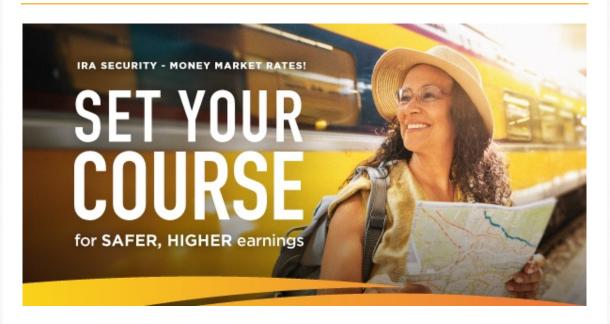


### **February 2025 Newsletter**



Ready to take control of your financial future? It's time to unlock the perfect blend of high returns and low risk with the Trax IRA Money Market Account!

Why choose our IRA Money Market Account?

- Higher yields than a typical IRA share account
- No locked in terms access your money when you need it!
- Up to \$1 million in deposit insurance\* your funds are safe and sound.

Secure your future today! Click below to get started!

**Open Now!** 

### **Focus Group**

Do you bank at the Riverview Office? We would greatly appreciate your participation in our upcoming Focus Group on Wednesday, March 25th at 5:30PM. Registrations are accepted on a first come first serve basis until the maximum capacity is reached. Register below and if selected, you will receive a follow-up email with more information.

## **Financial Education**

We're here to guide you through every stage of your financial journey! Let us introduce you to Trax Financial Education, an online platform designed to help you plan and prepare for your financial future.

Here are some of the key topics we cover:

- 1. Budgeting and mastering the fundamentals of cash management.
- 2. Understanding credit scores, loans, and making informed borrowing choices.
- 3. Diving into investing, retirement planning, and wealth growth.
- 4. Getting ready to purchase your dream home.
- 5. Safeguarding your assets with essential insurance tips and best practices.

**Start Here** 

# Wait, You Offer That?

#### **Trust & Will**

Our members' financial wellness is our number one priority. Trax Credit Union has partnered with Trust & Will to provide exclusive savings of 20% off any estate plan just for being our member! Click below to learn more about this fast and easy to use service.

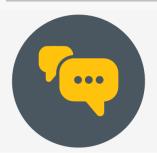
Learn More

# **Business Partner Spotlight**



We are a leading security and facility services company that provides proactive security services and cuttingedge smart technology to deliver evolving, tailored solutions so our clients can focus on their core business. Our excellence starts with our local leadership and presence. Since 1957, we have been keeping people safe, protecting our client's brands, and providing peace of mind. We believe there is no greater purpose than serving and safeguarding customers, communities, and people in today's world. People are at the heart of what we do. Through our Global workforce, we leverage global best practices in communities worldwide to help deliver our local promise: keeping people safe so our communities can thrive. Allied Universal has been a relationship partner with Trax Credit Union for over 15 years and is still going strong today! Allied Universal<sup>®</sup> is always There for you<sup>®</sup>.

# **Membership Matters**



"I am happy with the newsletters! When I go into the bank, the service is always wonderful!"

-Deborah

### Hi, Deborah!

"This is music to our ears! Newsletters are a key part of our communication, and we love providing them for our members. We're thrilled to hear that you're enjoying them and that you consistently receive excellent services when you visit the credit union."

#### -Your Board of Directors

Trax Credit Union

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\*All rates are subject to change. IRA Money Market accounts (IRA MMA) are tiered rate accounts. The balance ranges, corresponding dividend rates and annual percentage yields applicable to each tier are disclosed in the Rate Schedule. For IRA MMA's, once a particular range is met, the dividend rate and annual percentage yield for that balance range will apply to the full balance of your account. A minimum balance of \$2000.00 must be maintained to earn dividends. IRA accounts are insured up to \$1,000,000.00. This level of coverage is provided by the combination of National Credit Union Administration (NCUA) coverage of \$250,000 and private insurance from Excess Share Insurance Corporation (ESI) coverage of \$750,000.

**Disclaimer:** All content in this newsletter is for informational purposes only and should not be relied upon to make any financial, accounting, tax, legal or other related decisions. Each person must consider his or her objectives, risk tolerances and level of comfort when making financial decisions and should consult a competent professional advisor prior to making any such decisions. Any opinions expressed through the content in this newsletter are the opinions of the particular author only.

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